FORM 4

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## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| Washington,     | D C  | 20540 |
|-----------------|------|-------|
| vvasiiiiiqtoii, | D.C. | 20549 |

| STATEMENT           | OF CHANGES     | IN BENEFICIAL | OWNERSHIP        |
|---------------------|----------------|---------------|------------------|
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| OMB APPROVAL        |           |  |  |  |  |  |  |  |
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| OMB Number:         | 3235-0287 |  |  |  |  |  |  |  |
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| hours per response: | 0.5       |  |  |  |  |  |  |  |

Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| <ol> <li>Name and Address of Reporting Person*</li> <li>Hyman Jennifer</li> </ol>                  |           |            |            |                              |          |   |       |                                   |   |                  |               |                  |                                |                        |                                    | k all applicable)<br>Director  |        | g Person(s) to Issue  X 10% Own  |  | vner  |                |
|--|-----------|------------|------------|------------------------------|----------|---|-------|-----------------------------------|---|------------------|---------------|------------------|--------------------------------|------------------------|------------------------------------|--|--------|--|--|---|----------------|
| (Last) (First) (Middle) C/O RENT THE RUNWAY, INC. 10 JAY STREET                                    |           |            |            |                              | 02       | 3. Date of Earliest Transaction (Month/Day/Year) 02/01/2022 |       |                                   |   |                  |               |                  |                                |                        |                                    | X  | below) | give title   |  |   |                |
| (Street)   | LYN N     | ΙΥ         | 11201      |                              | 4.       | 4. If Amendment, Date of Original Filed (Month/Day/Year)    |       |                                   |   |                  |               |                  |                                | Indiv<br>ne)<br>X      | ·                                  |  |        |  |  |   |                |
| (City)   | (5        | State)     | (Zip)      |                              | <u> </u> |   |       |                                   |   |                  |               |                  |                                |                        |                                    |  |        |  |  |   |                |
| 1. Title of Security (Instr. 3) 2. Trans Date  |           |            |            | actio                        |          |   |       | 3.<br>Transaction<br>Code (Instr. |   |                  |               |                  |                                |                        |                                    | 5. Amount of<br>Securities<br>Beneficially<br>Owned Following                              |        | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4)        |  | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership |                |
|  |           |            |            |                              |          |   |       |                                   | (   | Code             | v             | Amount           |                                | (A) or (D)             | Price                              | Repor<br>Transa<br>(Instr.   |        | on(s)  |  |   | (Instr. 4)     |
| Class A Common Stock 02/0  |           |            |            |                              | 2/20     | /2022   |       |                                   | C <sup>(1)</sup>                                      |                  | 1,529         |                  | Α                              | A \$0                  |                                    | 1,529  |        | D  |  |   |                |
| Class A C  | Common St | ock        |            | 02/02                        | 2/20     | 22  |       |                                   |   | S <sup>(1)</sup> |               | 1,52             | 9                              | D                      | \$5.                               | 63   | (      | )  | D  |   |                |
|  |           |            | Table II - |                              |          |   |       |                                   |   |                  |               | sed of           |                                |                        |                                    | y O  | wned   |  |  |   |                |
| 1. Title of Derivative Security (Instr. 3)  2. Conversion or Exercise Price of Derivative Security |           |            |            | Date, Transacti<br>Code (Ins |          |   |       |                                   | 6. Date Exercisa<br>Expiration Date<br>(Month/Day/Yea |                  | of Securities |                  | es<br>J<br>Security            | Derivative<br>Security |                                    | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported |        | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |   |                |
|  |           |            |            | Co                           | ode      | v   | (A)   | (D)                               | Date<br>Exe   |                  |               | xpiration<br>ate |                                |                        | Amount<br>or<br>Number<br>of Share | 1  |        | Transacti<br>(Instr. 4)  | on(s)  |   |                |
| Restricted<br>Stock<br>Units   | (2)       | 02/01/2022 |            | 1                            | М        |   |       | 3,180                             |   | (2)              |               | (2)              | Con                            | ss B<br>nmon<br>ock    | 3,180                              |  | \$0    | 47,70  | 1  | D   |                |
| Class B<br>Common<br>Stock   | (3)       | 02/01/2022 |            | 1                            | М        |   | 3,180 |                                   |   | (3)              |               | (3)              | Con                            | ss A<br>nmon<br>ock    | 3,180                              |  | \$0    | 1,125,6  | 603  | D   |                |
| Class B<br>Common<br>Stock   | (3)       | 02/02/2022 |            | C                            | (1)      |   |       | 1,529                             |   | (3)              |               | (3)              | (3) Class A<br>Common<br>Stock |                        | 1,529                              | 29 \$0   |        | 1,124,074  |  | D   |                |
| Class B<br>Common  | (3)       |            |            |                              |          |   |       |                                   |   | (3)              | T             | (3)              | Con                            | ss A                   | 123,10                             | 8  |        | 123,10   | )8   | I   | Held by spouse |

## **Explanation of Responses:**

- 1. Shares were sold solely to cover taxes upon the vesting of restricted stock units on February 1, 2022, pursuant to a standing 10b5-1 instruction, resulting in the automatic conversion of the shares into Class A Common Stock upon the execution of the sale
- 2. Each RSU represents the contingent right to receive one share of the Issuer's Class B Common Stock. The RSUs vested as to 25% upon the Issuer's initial public offering with the remainder vesting in 16 substantially equal quarterly installments thereafter. The RSUs have no expiration date.
- 3. Each share of Class B common stock is convertible at any time at the option of the holder into one share of Class A common stock. Each share of Class B common stock will automatically convert into one share of Class A common stock upon certain sales or transfers. The Class B common stock do not expire.

## Remarks:

/s/ Cara Schembri as Attorneyin-fact for Jennifer Y. Hyman

02/03/2022

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.