## FORM 4

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION

# STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

l	OMB APPROVAL										
	OMB Number: 3235-028										
l	Estimated average burden										
l	hours per response:	0.5									

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Hyman Jennifer</u>							2. Issuer Name and Ticker or Trading Symbol Rent the Runway, Inc. [ RENT ]							k all applica	tionship of Reporting Person all applicable)  Director  Officer (give title below)  CEO & Chair		on(s) to Issu 10% Ow	
(Last) (First) (Middle) C/O RENT THE RUNWAY, INC.						3. Date of Earliest Transaction (Month/Day/Year) 08/01/2023											Other (s below)	pecify
10 JAY 5	STREET	4.	4. If Amendment, Date of Original Filed (Month/Day/Year)							6. Ind Line)	6. Individual or Joint/Group Filing (Check Applicable Line)							
(Street) BROOKLYN NY 11201												X	X Form filed by One Reporting Person  Form filed by More than One Reporting  Person					
(City) (State) (Zip)						Rule 10b5-1(c) Transaction Indication												
							Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.											
		Та	ble I - N	on-Dei	rivativ	re S	Securiti	es Ac	quirec	l, Di	sposed o	f, or Bei	neficially	Owned				
1. Title of Security (Instr. 3)  2. Transacti Date (Month/Day)						Execution Date,			3. Transaction Code (Instr. 8)		4. Securitie Disposed C		5. Amour Securitie Beneficia Owned F	s ally ollowing	Form (D) o	: Direct Indirect str. 4)	7. Nature of Indirect Beneficial Ownership	
										v	Amount	(A) or (D)	Price	Reported Transact (Instr. 3 a	ion(s)		(	(Instr. 4)
Class A C	Common Sto	2/2023	023		C <sup>(1)</sup>		9,386	A	\$0	3,099,892(2)		D						
Class A Common Stock 08/02/20							023		S <sup>(1)</sup>		9,386(3)	D	\$1.6639(4	3,090,506			D	
			Table II								oosed of, convertib			wned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security		3A. Deeme Execution if any (Month/Da	Date,	4. Transaction Code (Instr 8)				6. Date Exerc Expiration D (Month/Day/		ate	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number derivative Securities Beneficial Owned Following Reported Transactio	e es ally g	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
					Code	v	(A)	(D)	Date Exerci	sable	Expiration Date	Title	Amount or Number of Shares		(Instr. 4)			
Restricted Stock Units	(5)	08/01/2023			M			12,931	(5	)	(5)	Class B Common Stock	12,931	\$0	25,863	3	D	
Class B Common Stock	(6)	08/01/2023			M	12,931 (6)		)	(6)	Class A Common Stock	12,931	\$0	1,141,408 <sup>(7)</sup>		D			
Restricted Stock Units	(8)	08/01/2023			M			3,180	(8)	)	(8)	Class B Common Stock	3,180	\$0	28,621	1	D	

## **Explanation of Responses:**

(6)

(6)

Common Stock

Class B

Stock

Class B

Stock

Common

Common

08/01/2023

08/02/2023

1. Shares of Class B common stock were converted to Class A common stock and sold solely to cover taxes upon the vesting of restricted stock units pursuant to a standing Rule 10b5-1 instruction dated December

(6)

(6)

(6)

(6)

Common Stock

Class A

Commo

Stock

Class A

Commo

Stock

- 2. The Reporting Person historically reported certain unvested awards of restricted stock units that were convertible into Class A common stock in Table II. Beginning with this Form 4, the Reporting Person reports all unvested restricted stock units that are convertible into Class A common Stock in Table I. The total in Column 5 has been adjusted accordingly to reflect 595,337 restricted stock units that were previously reported in Table II. In addition, the Reporting Person's Form 4 dated February 1, 2023 overstated the number of shares sold by 356 shares, which has also been reflected in Column 5 herein.
- 3. Represents the Reporting Person's pro rata portion of the total shares sold on the transaction date to cover taxes upon vesting of restricted stock units for certain employees of the Issuer.

3.180

9,386

 $C^{(1)}$ 

- 4. The price reported in Column 4 is a weighted average price of all shares sold on the transaction date by the Issuer's broker to cover taxes upon the vesting of restricted stock units for certain employees of the Issuer. These shares were sold in multiple transactions at prices ranging from \$1.61 to \$1.77, inclusive. The amount reflected has been rounded to four decimal points. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote
- 5. Each restricted stock unit represents the contingent right to receive one share of the Issuer's Class B common stock. The restricted stock units vest in three remaining substantially equal quarterly installments.
- 6. Each restricted stock unit represents the contingent right to receive one share of the Issuer's Class B Common Stock. The restricted stock units vest in nine remaining substantially equal quarterly installments.
- 7. The Reporting Person's Form 4s subsequent to February 1, 2023 understated the number of shares of Class B common stock held by the Reporting Person by 356 shares, which has been corrected herein.
- 8. Each RSU represents the contingent right to receive one share of the Issuer's Class B common stock. The RSUs vest in ten remaining substantially equal quarterly installments.

### Remarks:

/s/ Cara Schembri as Attorney in- fact for Jennifer Y. Hyman

3,180

9,386

123,108

\$0

\$0

08/04/2023

1.151.588

1,142,202

123,108

D

D

Held by

spouse

\*\* Signature of Reporting Person

Date

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.