FORM 4

# **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

#### Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b)

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person* <u>Phillips Zachary Benjamin</u>						2. Issuer Name and Ticker or Trading Symbol Rent the Runway, Inc. [ RENT ]									tionship of Reportin all applicable) Director		10% Ov		wner
(Last)	(Last) (First) (Middle) C/O RENT THE RUNWAY, INC.				3. Date of Earliest Transaction (Month/Day/Year) 08/05/2024									<b>√</b>	Officer (give title below)  SVP, Pr			Other (s below) uct	specify
10 JAY STREET					4. If Amendment, Date of Original Filed (Month/Day/Year)									ne)		Joint/Grou		•	
(Street) BROOKLYN NY 11201					Form filed by One Form filed by More Person										•				
(City) (State) (Zip)					Rule 10b5-1(c) Transaction Indication  Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.														
		Table	1 - No	on-Deriva	tive S	Secui	rities	Acc	quirec	d, Dis	sposed of	, or B	enefici	ially	Own	ed			
Date				Date	2. Transaction Date Month/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)			ction Instr.	4. Securities Acquired (/ Disposed Of (D) (Instr. 3					5. Amount of Securities Beneficially Owned Following		n: Direct or Indirect nstr. 4)	7. Nature of Indirect Beneficial Ownership
									Code	v	Amount	(A) or (D)	Price			rted saction(s) . 3 and 4)			(Instr. 4)
Class A Common Stock 08/05					024				<b>S</b> <sup>(1)</sup>		822(2)	D	\$11.8	.84(3)		8,146		D	
Class A Common Stock 08/05/					)24				<b>S</b> <sup>(1)</sup>		148(2)	D	\$12.5	12.56(4)		17,998		D	
Class A Common Stock 08/05/2					)24				<b>S</b> <sup>(1)</sup>		4(2)	D	\$13.3	3.34(5)		17,994		D	
		Та	ble II								osed of, convertib				Owne	d			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	Execu	3A. Deemed Execution Date, if any (Month/Day/Year)		4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		e Exer ation D h/Day/		7. Title and Amount of Securities Underlying Derivative Security (Inst 3 and 4)		Deri	vative urity r. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	у	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership t (Instr. 4)
					Code	v	(A)	(D)	Date Exerc	isable	Expiration Date		or Number of Shares						

### **Explanation of Responses:**

- 1. Shares were sold solely to cover taxes upon the vesting and settlement of restricted stock units pursuant to a standing Rule 10b5-1 instruction dated April 16, 2024.
- 2. Represents the Reporting Person's pro rata portion of the total shares sold on the transaction date to cover taxes upon the vesting and settlement of restricted stock units for certain employees of the
- 3. The price reported in Column 4 is a weighted average price of all shares sold on the transaction date by the Issuer's broker to cover taxes upon the vesting and settlement of restricted stock units for certain employees of the Issuer. These shares were sold in multiple transactions at prices ranging from \$11.21 to \$12.20, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this
- 4. The price reported in Column 4 is a weighted average price of all shares sold on the transaction date by the Issuer's broker to cover taxes upon the vesting and settlement of restricted stock units for certain employees of the Issuer. These shares were sold in multiple transactions at prices ranging from \$12.21 to \$13.08, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this
- 5. The price reported in Column 4 is a weighted average price of all shares sold on the transaction date by the Issuer's broker to cover taxes upon the vesting and settlement of restricted stock units for certain employees of the Issuer. These shares were sold in multiple transactions at prices ranging from \$13.34 to \$13.35, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this

# Remarks:

/s/ Cara Schembri as Attorney in-fact for Zachary B. Phillips

\*\* Signature of Reporting Person

08/07/2024

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.