SEC Form 4

FORM 4

	Check this box if no longer subject
1	to Section 16. Form 4 or Form 5
	obligations may continue. See
	Instruction 1(h)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] Case Becky			2. Issuer Name and Ticker or Trading Symbol <u>Rent the Runway, Inc.</u> [RENT]		tionship of Reporting Pe all applicable) Director	10% Owner				
(Last) C/O RENT TH	(First) E RUNWAY, ING	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 08/05/2024	v	Officer (give title below) SVP, Enginee	Other (specify below) eering				
10 JAY STREET			4. If Amendment, Date of Original Filed (Month/Day/Year)		Filing (Check Applicable					
(Street) BROOKLYN	NY	11201		V	Form filed by One Re Form filed by More th Person					
(City)	(State)	(Zip)	Rule 10b5-1(c) Transaction Indication							
	Check this box to indicate that a transaction was made pursuant to a contract, instruction or write satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.									

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3) 2. Trans Date		2A. Deemed Execution Date.	3. Transaction		4. Securities Disposed Of			5. Amount of Securities	6. Ownership Form: Direct	7. Nature of Indirect Beneficial Ownership (Instr. 4)
	(Month/Day/Year)	if any (Month/Day/Year)	Code (Disposed Of (D) (Instr. 3, 4 and 5)			Beneficially Owned Following Reported	(D) or Indirect (I) (Instr. 4)	
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(1150.4)
Class A Common Stock	08/05/2024		S ⁽¹⁾		738(2)	D	\$ 11.84 ⁽³⁾	28,900	D	
Class A Common Stock	08/05/2024		S ⁽¹⁾		133(2)	D	\$12.56 ⁽⁴⁾	28,767	D	
Class A Common Stock	08/05/2024		S ⁽¹⁾		4(2)	D	\$13.34 ⁽⁵⁾	28,763	D	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code (8)		of		6. Date Exerc Expiration Da (Month/Day/Y	7. Title and Amount of Securities Underlying		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
(Derivative Security		(monthe Day real)	5,		Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			Derivative Security (Instr. 3 and 4)						
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:

1. Shares were sold solely to cover taxes upon the vesting of restricted stock units pursuant to a standing Rule 10b5-1 instruction dated January 4, 2022.

2. Represents the Reporting Person's pro rata portion of the total shares sold on the transaction date to cover taxes upon the vesting of restricted stock units for certain employees of the Issuer.

3. The price reported in Column 4 is a weighted average price of all shares sold on the transaction date by the Issuer's broker to cover taxes upon the vesting of restricted stock units for certain employees of the Issuer. These shares were sold in multiple transactions at prices ranging from \$11.21 to \$12.20, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

4. The price reported in Column 4 is a weighted average price of all shares sold on the transaction date by the Issuer's broker to cover taxes upon the vesting of restricted stock units for certain employees of the Issuer. These shares were sold in multiple transactions at prices ranging from \$12.21 to \$13.08, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer. or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote.

5. The price reported in Column 4 is a weighted average price of all shares sold on the transaction date by the Issuer's broker to cover taxes upon the vesting of restricted stock units for certain employees

of the Issuer. These shares were sold in multiple transactions at prices ranging from \$13.34 to \$13.35, inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the range set forth in this footnote

Remarks:

/s/ Cara Schembri as Attorney-08/07/2024

in-fact for Becky Case

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.