
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934

(Amendment No. 4)*

Rent the Runway, Inc.

(Name of Issuer)

Class A Common Stock, \$0.001 par value per share

(Title of Class of Securities)

(CUSIP Number)

Wendy Ruberti
APS US Management LLC, 550 Madison Avenue, 22nd Floor
New York, NY, 10022
(929) 783-1801

Michael Ellis
Proskauer Rose LLP, Eleven Times Square
New York, NY, 10036
(212) 969-3000

Louis Rambo
Proskauer Rose LLP, 1001 Pennsylvania Ave. NW, Suite 600
Washington, DC, 20004
(202) 416-6800

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)
10/21/2026

(Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box. ☐

The information required on the remainder of this cover page shall not be deemed to be “filed” for the purpose of Section 18 of the Securities Exchange Act of 1934 (“Act”) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

SCHEDULE 13D

CUSIP No.

1	Name of reporting person
	CHS US Investments LLC
	Check the appropriate box if a member of a Group (See Instructions)
2	☐ (a)
	☒ (b)
3	SEC use only
4	Source of funds (See Instructions)
	WC
5	Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)
	☐
6	Citizenship or place of organization
	CAYMAN ISLANDS
	Sole Voting Power
7	0.00
Number of	Shared Voting Power
Shares	
Beneficially	8 22,937,292.00
Owned by	
Each	Sole Dispositive Power
Reporting	9 0.00
Person	
With:	Shared Dispositive Power
	10 22,937,292.00
	Aggregate amount beneficially owned by each reporting person
11	22,937,292.00
	Check if the aggregate amount in Row (11) excludes certain shares (See Instructions)
12	☐
	Percent of class represented by amount in Row (11)
13	60.4 %
	Type of Reporting Person (See Instructions)
14	OO

SCHEDULE 13D

CUSIP No.

1	Name of reporting person
	CHS GP LP
	Check the appropriate box if a member of a Group (See Instructions)
2	☐ (a)
	☒ (b)

3	SEC use only
4	Source of funds (See Instructions)
5	AF
6	Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)
7	☐
8	Citizenship or place of organization
9	ONTARIO, CANADA
10	Sole Voting Power
11	0.00
12	Shared Voting Power
13	22,937,292.00
14	Sole Dispositive Power
15	0.00
16	Shared Dispositive Power
17	22,937,292.00
18	Aggregate amount beneficially owned by each reporting person
19	22,937,292.00
20	Check if the aggregate amount in Row (11) excludes certain shares (See Instructions)
21	☐
22	Percent of class represented by amount in Row (11)
23	60.4 %
24	Type of Reporting Person (See Instructions)
25	PN

SCHEDULE 13D

CUSIP No.

1	Name of reporting person
2	CHS UGP LLC
3	Check the appropriate box if a member of a Group (See Instructions)
4	☐ (a)
5	☒ (b)
6	SEC use only
7	Source of funds (See Instructions)
8	AF
9	Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)
10	☐
11	Citizenship or place of organization
12	DELAWARE
13	Sole Voting Power
14	0.00

Owned by Each Reporting Person With:	8	Shared Voting Power
		22,937,292.00
		Sole Dispositive Power
	9	0.00
		Shared Dispositive Power
	10	22,937,292.00
	Aggregate amount beneficially owned by each reporting person	
11		22,937,292.00
	Check if the aggregate amount in Row (11) excludes certain shares (See Instructions)	
12		☐
	Percent of class represented by amount in Row (11)	
13		60.4 %
	Type of Reporting Person (See Instructions)	
14		OO

SCHEDULE 13D

CUSIP No.

1	Name of reporting person	
	CHS Platform Holdings Pte. Ltd.	
	Check the appropriate box if a member of a Group (See Instructions)	
2	☐	(a)
	☒	(b)
3	SEC use only	
4	Source of funds (See Instructions)	
	AF	
5	Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)	
	☐	
6	Citizenship or place of organization	
	SINGAPORE	
	Sole Voting Power	
Number of Shares Beneficially Owned by Each Reporting Person With:	7	0.00
		Shared Voting Power
	8	22,937,292.00
		Sole Dispositive Power
	9	0.00
		Shared Dispositive Power
	10	22,937,292.00
	Aggregate amount beneficially owned by each reporting person	
11		22,937,292.00
12	Check if the aggregate amount in Row (11) excludes certain shares (See Instructions)	

	☐	Percent of class represented by amount in Row (11)
13		60.4 %
		Type of Reporting Person (See Instructions)
14		CO

SCHEDULE 13D

CUSIP No.

	Name of reporting person	
1	APS US Management LLC	
	Check the appropriate box if a member of a Group (See Instructions)	
2	☐ (a)	
	☒ (b)	
3	SEC use only	
	Source of funds (See Instructions)	
4	AF	
	Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)	
5	☐	
	Citizenship or place of organization	
6	DELAWARE	
	Sole Voting Power	
7	0.00	
	Shared Voting Power	
8	22,937,292.00	
	Sole Dispositive Power	
9	0.00	
	Shared Dispositive Power	
10	22,937,292.00	
	Aggregate amount beneficially owned by each reporting person	
11	22,937,292.00	
	Check if the aggregate amount in Row (11) excludes certain shares (See Instructions)	
12	☐	
	Percent of class represented by amount in Row (11)	
13	60.4 %	
	Type of Reporting Person (See Instructions)	
14	OO	

SCHEDULE 13D

- Item 1. Security and Issuer
Title of Class of Securities:
- (a) Class A Common Stock, \$0.001 par value per share
Name of Issuer:
- (b) Rent the Runway, Inc.
Address of Issuer's Principal Executive Offices:
- (c) 10 Jay Street, Brooklyn, NEW YORK , 11201.

Item 5. Interest in Securities of the Issuer

- Items 5(a)-(c) of the Schedule 13D are hereby amended and supplemented as follows: The beneficial ownership percentages reported herein are based on an aggregate of 37,999,472 shares of Class A Common Stock outstanding, comprising (i) 33,774,121 shares of Class A Common Stock outstanding as of September 4, 2026, as reported by the Issuer in its Quarterly Report on Form 10-Q filed with the Securities and Exchange Commission on September 11, 2026, and (ii) 4,225,351 shares of Class A Common Stock issued in the Issuer's Rights Offering and pursuant to the A&R Backstop Agreement (as defined in Item 6 hereof). CHS US Investments directly holds 22,937,292 shares of Class A Common Stock. APS US Management is the investment manager of CHS US Investments. CHS GP is the managing member of CHS US Investments. CHS UGP is the general partner of CHS GP. CHS UGP is a direct, wholly owned subsidiary of CHS Platform.
- (a) The information set forth in the cover pages of this Schedule 13D is incorporated by reference into this Item 5(b). Based on filings made by Nexus and Story3, the Reporting Persons believe Nexus and Story3 each have beneficial ownership of 4,907,316 shares of Class A Common Stock, or 12.9% of the Issuer's outstanding shares of Class A Common Stock. Accordingly, the Reporting Persons believe that collectively, the Reporting Persons, Nexus, and Story3 have beneficial ownership of 32,751,924 shares of Class A Common Stock, or approximately 86.2% of the Issuer's outstanding shares of Class A Common Stock. The Reporting Persons expressly disclaim the existence of, or membership in a "group" within the meaning of Section 13(d)(3) of the Act and Rule 13d-5(b) thereunder with Nexus or Story3, as well as beneficial ownership with respect to any shares of Class A Common Stock beneficially owned by Nexus and Story3, and neither the filing of this Statement on Schedule 13D nor any of its contents shall be deemed to constitute an admission by any Reporting Person that it is the beneficial owner of any of the shares of Class A Common Stock referred to herein for purposes of Section 13(d) of the Act, or for any other purpose, and such beneficial ownership is expressly disclaimed by the Reporting Persons.
- (b) On October 21, 2026, CHS US Investments purchased 458,245 shares of Class A Common Stock at a purchase price of \$3.55 per share pursuant to the A&R Backstop Agreement. Except for such purchase, none of the Reporting Persons has effected any transaction with respect to the Class A Common Stock since the filing of Amendment No. 3 to the Schedule 13D filed on October 16, 2026.
- (c)

Item 6. Contracts, Arrangements, Understandings or Relationships With Respect to Securities of the Issuer

Item 6 of the Schedule 13D is hereby amended and supplemented as follows: On October 20, 2026, the Investor Group and the Company entered into the Amended and Restated Rights Offering Backstop Agreement (the "A&R Backstop Agreement"), which amended and restated the Rights Offering Backstop Agreement previously described in Amendment No. 2 to the Schedule 13D filed on September 11, 2026. The A&R Backstop Agreement amended the Rights Offering Backstop Agreement such that the number of shares each member of the Investor Group would be required to purchase pursuant to the A&R Backstop Agreement was reduced by the number of shares such investor acquired pursuant to the exercise of rights in the Issuer's Rights Offering.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

CHS US Investments LLC

Signature: /s/ Alexandra Grigos
By: CHS GP LP, its managing member; By: CHS
Name/Title: UGP LLC, its general partner, By: Alexandra
Grigos, Director
Date: 10/23/2026

CHS GP LP

Signature: /s/ Alexandra Grigos
By: CHS UGP LLC, its general partner, By:
Name/Title: Alexandra Grigos, Director
Date: 10/23/2026

CHS UGP LLC

Signature: /s/ Alexandra Grigos
Name/Title: Alexandra Grigos, Director
Date: 10/23/2026

CHS Platform Holdings Pte. Ltd.

Signature: /s/ Nicolas Debetencourt
Name/Title: Nicolas Debetencourt, Director
Date: 10/23/2026

APS US Management LLC

Signature: /s/ Alexandra Grigos
Name/Title: Alexandra Grigos, Chief Operating Officer
Date: 10/23/2026