# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **SCHEDULE 13G**

(Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULES 13d-1 (b), (c) AND (d) AND AMENDMENTS THERETO FILED PURSUANT TO 13d-2 (b) (Amendment No. 1)\*

RENT THE RUNWAY, INC.
(Name of Issuer)
Class A Common Stock, par value \$0.001 per share
(Title of Class of Securities)
76010Y202
(CUSIP Number)
September 30, 2024
(Date of Event Which Requires Filing of this Statement)
Check the appropriate box to designate the rule pursuant to which this Schedule is filed:
□ Rule 13d-1(b) □ Rule 13d-1(c)
⊠ Rule 13d-1(d)
*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.
The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following pages)
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Exhibit Index on Page 12

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	NAMES OF BERO	DEDICO DEDICOMO		
1	NAMES OF REPORTING PERSONS			
	Technology Crossov	ver Management VIII, Ltd.		
2		ROPRIATE BOX IF A MEMBER OF A GROUP*		
	(a) □ (b) ⊠			
3	SEC USE ONLY			
4	CITIZENSHIP OR	PLACE OF ORGANIZATION		
	Cayman Islands	Lacy B Mombia Bower		
	5	SOLE VOTING POWER		
		197,481 shares of Class A Common Stock (A)		
NUMBER OF SHARES	6	SHARED VOTING POWER		
BENEFICIALLY				
OWNED BY	7	-0- shares of Class A Common Stock  SOLE DISPOSITIVE POWER		
EACH	/	SOLE DISPOSITIVE POWER		
REPORTING PERSON WITH		197,481 shares of Class A Common Stock (A)		
PERSON WITH	8	SHARED DISPOSITIVE POWER		
9	ACCDECATE AM	-0- shares of Class A Common Stock		
y	PERSON	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	2210011			
		llass A Common Stock (A)		
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*			
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9			
11	1 EKCENT OF CLASS REFRESENTED BT AWOUNT IN KOW 9			
5.4% (A)				
12	TYPE OF REPORT	TNG PERSON (SEE INSTRUCTIONS)		
	00	00		
	100			

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1	NAMES OF REPORTING PERSONS		
2	Technology Crossover Management VIII, L.P.  CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*		
2	(a) □ (b) ⊠	TRIATE BOX IF A MEMBER OF A GROOT	
3	SEC USE ONLY		
4	CITIZENSHIP OR PLACE OF ORGANIZATION		
	Cayman Islands		
	5	SOLE VOTING POWER	
		187,454 shares of Class A Common Stock (A)	
NUMBER OF SHARES	6	SHARED VOTING POWER	
BENEFICIALLY		-0- shares of Class A Common Stock	
OWNED BY EACH	7	SOLE DISPOSITIVE POWER	
REPORTING		187,454 shares of Class A Common Stock (A)	
PERSON WITH	8	SHARED DISPOSITIVE POWER	
		-0- shares of Class A Common Stock	
9	AGGREGATE AMOU	JNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	187,454 shares of Class A Common Stock (A)		
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*		
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9		
12	5.1% (A) TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)		
12	TIPE OF REPORTIN	THE OF REPORTING PERSON (SEE INSTRUCTIONS)	
	PN		

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	1111 FEG OF PEROT	PERIOD PERIODS	
1	NAMES OF REPORTING PERSONS		
	TCV VIII I D		
2	TCV VIII, L.P.		
L	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*  (a) □ (b) ⊠		
	(0)		
3	SEC USE ONLY		
4	CITIZENSHIP OR I	PLACE OF ORGANIZATION	
	Cayman Islands		
	5	SOLE VOTING POWER	
	3	SOLE VOTING TO WER	
AHA (DED OF		140,756 shares of Class A Common Stock (A)	
NUMBER OF SHARES	6	SHARED VOTING POWER	
BENEFICIALLY			
OWNED BY		-0- shares of Class A Common Stock	
EACH	7	SOLE DISPOSITIVE POWER	
REPORTING		140,756 shares of Class A Common Stock (A)	
PERSON WITH	8	SHARED DISPOSITIVE POWER	
	· ·	STRIKED DISTOSTIVE FOWER	
		-0- shares of Class A Common Stock	
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	110 556 1 2 2	1 1 2 2 2 1 (1)	
10	140,756 shares of Class A Common Stock (A)		
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*		
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9		
-	TERCENT OF CENTS RELIGIOUS PRINTED BY THROUGH IN INC.		
	3.9% (A)		
12	TYPE OF REPORT	ING PERSON (SEE INSTRUCTIONS)	·
	DNI		
	PN		

CUSIP # 76010Y202		1	Page 5 of 12
<b>-</b>			
1	NAMES OF REPORTING PERSONS		
	TCV VIII (A) I D		
2	TCV VIII (A), L.P.	DODDIATE DOVIE A MEMDED OF A CDOUD*	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*  (a) □ (b) ⊠		
3	SEC USE ONLY		
	GIEVER VOLUM OR	DV 4 GP OD OD G 4 NYZ 4TVOV	
4	CITIZENSHIP OR	PLACE OF ORGANIZATION	
	Cayman Islands		
	5	SOLE VOTING POWER	
NUMBER OF		37,957 shares of Class A Common Stock (A)	
SHARES	6	SHARED VOTING POWER	
BENEFICIALLY		O described Common Control	
OWNED BY	7	-0- shares of Class A Common Stock SOLE DISPOSITIVE POWER	
EACH		SOLE DISTOSITIVE TO WER	
REPORTING PERSON WITH		37,957 shares of Class A Common Stock (A)	
FERSON WITH	8	SHARED DISPOSITIVE POWER	
0	A CODECATE AND	-0- shares of Class A Common Stock	
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 37,957 shares of Class A Common Stock (A)		
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*		
	□		
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9		
12	1.0% (A)		
12	I YPE OF KEPORT	ING PERSON (SEE INSTRUCTIONS)	
	PN		
	,		

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1	NAMES OF REPORTING PERSONS		
	TCV VIII (B), L.P.		
2		ROPRIATE BOX IF A MEMBER OF A GROUP*	
	(a) □ (b) ⊠		
3	SEC USE ONLY		
4	CITIZENCHID OD I	PLACE OF ORGANIZATION	
4	CITIZENSHIP OK	TLACE OF ORUANIZATION	
	Cayman Islands		
	5	SOLE VOTING POWER	
	3	SOLL VOING FOWER	
		8,741 shares of Class A Common Stock (A)	
NUMBER OF	6	SHARED VOTING POWER	
SHARES			
BENEFICIALLY OWNED BY		-0- shares of Class A Common Stock	
EACH	7	SOLE DISPOSITIVE POWER	
REPORTING			
PERSON WITH		8,741 shares of Class A Common Stock (A)	
TERSON WITH	8	SHARED DISPOSITIVE POWER	
		-0- shares of Class A Common Stock	
9	AGGREGATE AMO	OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	9.741 shares of Class	a A Common Stock (A)	
10	8,741 shares of Class A Common Stock (A)		
10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*			
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9		
11	TERCENT OF CLASS RELIGIOUS DI AMIOUNT IN ROW 9		
	0.2% (A)		
12		ING PERSON (SEE INSTRUCTIONS)	
_		(	
	PN		

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1	NAMES OF REPORTING PERSONS		
	TCV Member Fund		
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*		
	(a) □ (b) ⊠		
3	SEC USE ONLY		
	SEC OSE OIVEI		
4	CITIZENSHIP OR	PLACE OF ORGANIZATION	
	Correspondent		
	Cayman Islands 5	SOLE VOTING POWER	
	3	SOLE VOTING POWER	
		10,027 shares of Class A Common Stock (A)	
NUMBER OF	6	SHARED VOTING POWER	
SHARES BENEFICIALLY			
OWNED BY		-0- shares of Class A Common Stock	
EACH	7	SOLE DISPOSITIVE POWER	
REPORTING		10.007 1 601 40 0 0 1 (4)	
PERSON WITH		10,027 shares of Class A Common Stock (A)	
	8	SHARED DISPOSITIVE POWER	
		-0- shares of Class A Common Stock	
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
10,027 shares of Class A Common Stock (A)			
10	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES*		
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9		
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9		
	0.3% (A)		
12	` ,	ING PERSON (SEE INSTRUCTIONS)	
	PN		

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#### **Explanatory Note**

This Amendment No. 1 amends and restates the Statement on Schedule 13G filed on February 8, 2022, and relates to the Reporting Persons' (as defined herein) beneficial ownership of shares of Class A Common Stock, par value \$0.001 per share (the "Class A Common Stock") of the Issuer (as defined herein). The Reporting Persons' current beneficial ownership of the Class A Common Stock is set forth on the cover pages hereto. On April 2, 2024, the Issuer effected a 1-for-20 reverse stock split (the "Reverse Stock Split") of the Issuer's issued and outstanding common stock. The CUSIP for the Class A Common Stock changed from 76010Y103 to 76010Y202. The amount of securities reported on this Schedule 13G/A has been adjusted to reflect the Reverse Stock Split.

Item 1(a). Name of Issuer

Rent the Runway, Inc. (the "Issuer")

**Item 1(b).** Address of Issuer's Principal Executive Offices

10 Jay Street

Brooklyn, NY 11201

Item 2(a). Name of Persons Filing

This statement is being filed by (1) Technology Crossover Management VIII, Ltd., a Cayman Islands exempted company ("Management VIII"), (2) Technology Crossover Management VIII, L.P, a Cayman Islands exempted limited partnership ("TCM VIII"), (3) TCV VIII, L.P., a Cayman Islands exempted limited partnership ("TCV VIII"), (4) TCV VIII (A), L.P., a Cayman Islands exempted limited partnership ("TCV VIII (B)"), and (6) TCV Member Fund, L.P., a Cayman Islands exempted limited partnership ("TCV VIII (B)"), and (6) TCV Member Fund, L.P., a Cayman Islands exempted limited partnership

("Member Fund"). The foregoing entities are collectively referred to herein as the "Reporting Persons."

Item 2(b). Address of Principal Business Office

The mailing address for each of the Reporting Persons is:

c/o TCV

250 Middlefield Road

Menlo Park, California 94025

Item 2(c). Citizenship

Management VIII is a Cayman Islands exempted company. Each of TCM VIII, TCV VIII (A), TCV VIII (B) and

Member Fund is a Cayman Islands exempted limited partnership.

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Item 2(d) and 2(e). Title of Class of Securities and CUSIP Number

Class A Common Stock, par value \$0.001 per share

CUSIP Number: 76010Y202

**Item 3.** Not applicable.

#### Item 4. Ownership

The responses of the Reporting Persons to Rows (5) through (9) and (11) of the cover pages of this Schedule 13G as of September 30, 2024 are incorporated herein by reference.

The information with respect to the percentage of Class A Common Stock beneficially owned by each Reporting Person is based on 3,652,722 shares of Class A Common Stock outstanding as of August 30, 2024, as reported in the Form 10-Q filed by the Issuer with the Securities and Exchange Commission on September 6, 2024.

Each of TCV VIII, TCV VIII (A), TCV VIII (B) and Member Fund (collectively, the "TCV Entities") has the sole power to dispose or direct the disposition of the shares of Class A Common Stock that it holds directly and has the sole power to vote or direct the vote of such shares.

Management VIII, as the ultimate general partner of the TCV Entities, may be deemed to have the sole power to dispose or direct the disposition of the shares held by the TCV Entities and have the sole power to direct the vote of such shares of Class A Common Stock. TCM VIII, as the direct general partner of TCV VIII, TCV VIII (A) and TCV VIII (B) (collectively, the "TCV VIII Funds"), may also be deemed to have sole power to dispose or direct the disposition of the shares of Class A Common Stock held by the TCV VIII Funds and have the sole power to direct the vote of such shares of Class A Common Stock. Each of Management VIII and TCM VIII disclaims beneficial ownership of the shares of Class A Common Stock owned by the TCV Entities, except to the extent of their respective pecuniary interest therein.

The Reporting Persons may be deemed to be acting as a group in relation to their respective holdings in the Issuer but do not affirm the existence of any such group.

Except as set forth in this Item 4, each of the Reporting Persons disclaims beneficial ownership of any shares of Class A Common Stock owned beneficially or of record by any other Reporting Person.

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## Item 5. Ownership of Five Percent or Less of a Class

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than 5 percent of the class of securities, check the following  $\Box$ .

## Item 6. Ownership of More than Five Percent on Behalf of Another Person

Not Applicable.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person

Not Applicable.

Item 8. Identification and Classification of Members of the Group

See Item 4 above.

Item 9. Notice of Dissolution of Group

Not Applicable.

Item 10. Certifications

Not Applicable.

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## **SIGNATURES**

After reasonable inquiry and to the best of our knowledge and belief, we certify that the information set forth in this statement is true, complete and correct.

Date: November 14, 2024

## Technology Crossover Management VIII, Ltd.

By: /s/ Frederic D. Fenton
Name: Frederic D. Fenton
Its: Authorized Signatory

#### Technology Crossover Management VIII, L.P.

By: /s/ Frederic D. Fenton
Name: Frederic D. Fenton
Its: Authorized Signatory

#### TCV VIII, L.P.

By: /s/ Frederic D. Fenton
Name: Frederic D. Fenton
Its: Authorized Signatory

## TCV VIII (A), L.P.

By: /s/ Frederic D. Fenton
Name: Frederic D. Fenton
Its: Authorized Signatory

#### TCV VIII (B), L.P.

By: /s/ Frederic D. Fenton
Name: Frederic D. Fenton
Its: Authorized Signatory

#### TCV MEMBER FUND, L.P.

By: /s/ Frederic D. Fenton
Name: Frederic D. Fenton
Its: Authorized Signatory

## **EXHIBIT**

## **Exhibit**

Agreement of Joint Filing dated February 8, 2022 (incorporated by reference to Exhibit 99.1 to the Schedule 13G relating to the Class A Common Stock of Rent the Runway, Inc. filed on February 8, 2022). **Exhibit 99.1**:

Statement Appointing Designated Filer and Authorized Signatories dated February 14, 2019 (incorporated by reference to Exhibit 99.2 to the Schedule 13G relating to the Ordinary Shares of Spotify Technology S.A. filed on February 14, 2019). Exhibit 99.2: